### Rebecca Andrews

**Disclosure** Annual Governance Disclosure 2024-25 (Expiration Date: 12/08/2025), 2023 State Chapter Meeting **Employment** Currently **Purpose:** (Expiration Date: 12/08/2025), Appointee Disclosure (Expiration Date: 12/08/2025), Internal **Employment** Information: Employed

Medicine Meeting 2025 Faculty (Expiration Date: 12/08/2025), AMA Delegation (Expiration Date:

12/08/2025), 2024 ACP-WI Annual Scientific Meeting (Expiration Date: 12/08/2025)

# **Summary of Interests**

### Company or Organization

| Entity  | Туре   | Interest Held By         | Value       |
|---|--|--------------------------|-------------|
| American College of Physicians  | Fiduciary Officer  | Self                     | -           |
| Official Title: 2024-2025 Chair-elect Board of Regents Compensation Type: Cash Start Date: 04/27/2024 Compensation: Additional Information:   | Position Description: Liaison b/t Chapter Government boards/senior leadership with multiple response End Date:   |                          | е           |
| Center for Integrated Healthcare, U.S. Department of Veterans Affairs   | Employment Current Employment  | Self                     | -           |
| Title: Staff physician Start Date: 10/01/2009 Additional Information: Salaried employment   | Position Description: Rocky HIII VA in CT - staff End Date: Ongoing / No Known End Date  | physician                |             |
| dph   | Grant / Contract   | Self                     | \$10000.00  |
| Recipient Name: UConn Health Grant / Contract Description: Overdose2Action grant for education on safe pain management Contract Start Date: 09/01/2020 Grant / Contract Amount:\$10,000.00 Additional Information: the funds are allotted to the institution, the specific amount is the amount support of my time/salary | Recipient Type: Institution Grant / Contract Purpose: Other - education Grant / Contract Valuation Date: 12/21/2023 Contract End Date:   |                          |             |
| uconn health  | Employment Current Employment  | Self                     | -           |
| Title: Assoc Program Director, Lead physician CCPC and PCMH Start Date: 09/30/2009  Additional Information:   | Position Description: primary care practitioner also assoc program director for IM residency program and lead clinician for the comprehensive pain center and pcmh End Date: Ongoing / No Known End Date |                          |             |
| various entities for expert witness   | Expert Witness Current Employment  | Self                     | -           |
| Category: Expert Witness End Date: Ongoing / No Known End Date Compensation Type: Cash Compensation: Yes Additional Information: compensation varies year to year 5,000 to 25,000; case standards, but are not related to ACP work  | Start Date: 01/01/2017<br>s cover general internal medicine care in a primar   | y care setting as well a | as practice |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas. You do not need to report publications developed on behalf of ACP.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

#### Performance Measurement Committee: Topic Areas for Measure Review

| Clinical Topic Area | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|---------------------|---|
| Colorectal cancer   |   |
| screening and       |   |
| surveillance        |   |
| Colonoscopy         |   |
| Major depressive    | Quality Indicators for Major Depressive Disorder in Adults: A Review of   |
| disorder            | Performance Measures by the American College of Physicians  |
|                     | Annals of Internal Medicine   |
|                     | Volume 177, Number 4  |
|                     | https://doi.org/10.7326/M23-3077  |
| Osteoporosis        | Quality Indicators for Osteoporosis in Adults: A Review of Performance Measures by  |
|                     | the American College of Physicians  |
|                     | Annals of Internal Medicine   |
|                     | Volume 176, Number 10   |
|                     | https://doi.org/10.7326/M23-1291  |
| Migraine            | none  |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Rebecca Andrews |  |
|-----------------|--|
|-----------------|--|

Relevant Publications and Other Intellectual Interests for Ongoing Projects

| Print Name | 12/8/2024 |
|------------|-----------|
| Signature  | Date      |

### Nick Fitterman

Dec 06, 2024 05:19:28 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 00059960 **Identifier:** 

**Disclosure** Annual Governance Disclosure 2024-25 **Purpose:** 

**Employment** Currently Employed **Information**:

### **Summary of Interests**

### Company or Organization

| Entity   | Туре                          |  | Interest Held By | Value |
|--|-------------------------------|--|------------------|-------|
| nick fitterman   | Employment Current Employment |  | Self             | -     |
| Title: executive director Huntington Hospital Start Date: 10/03/2018 Additional Information: |                               | Position Description: executi<br>End Date: Ongoing / No Knov |                  |       |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Relevant Publications and Other Intellectual Interests for Ongoing Projects

#### **Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- > Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

| Clinical Topic Area                          | Relevant Interests from Last 3 Years  If none, write "None" |
|--|---|
| Breast Cancer                                | none  |
| Colonoscopy                                  | none  |
| Colorectal cancer screening and surveillance | none  |
| Depression                                   | none  |
| Hyperlipidemia                               | none  |
| Hypertension                                 | none  |
| Insomnia                                     | none  |
| Major depressive disorder                    | none  |
| Menopausal Therapy                           | none  |
| Obesity                                      | none  |
| Osteoporosis                                 | none  |
| Rhinosinusitis                               | none  |
| Migraine                                     | none  |

### **Acknowledgements and Attestations**

By signing this form,

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

Name

Signature

NICK Fitherman

Date

### Peter Basch

Dec 20, 2024 01:49:29 EST American College of Physicians Disclosure Expiration Date Dec 20, 2025

**Disclosure** Annual Governance Disclosure 2024-25, Disclosure for Continued Leadernet Access **Purpose:** 

**Employment** Currently Employed **Information**:

### **Summary of Interests**

### Company or Organization

| Entity         | Туре                          | Interest Held By | Value |
|----------------|-------------------------------|------------------|-------|
| MedStar Health | Employment Current Employment | Self             | -     |

**Title:** Senior Director, IT Quality and Safety **Start Date:** 07/01/1995

**Additional Information:** 

**Position Description:** I manage regulatory quality submissions for MedStar Health for the Medicare QPP, and serve an advisory role within Quality and Safety for our performance contracts with 3rd party payers

End Date: Ongoing / No Known End Date

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

### Performance Measurement Committee: Topic Areas for Measure Review

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance) |
|--|--|
|  | Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic.            |
| Colorectal cancer screening and surveillance | None   |
| Colonoscopy                                  | None   |
| Major depressive disorder                    | Done   |
| Osteoporosis                                 | None   |
| Migraine                                     | 1 None   |

#### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Peter Basch, MD | , MACP, FRCP |              |  |
|-----------------|--------------|--------------|--|
| Print Name      | ~            |              |  |
|                 | Band         | Jan 10, 2025 |  |
| Signature       |              | Date         |  |

### Elisa Choi

**Disclosure** Annual Governance Disclosure 2024-25, annual meeting, AMA Delegation, CME Contributor, 2023 MA **Employment** Currently **Purpose:** ACP Annual Scientific Meeting, DEI Shift Diagnostic Excellence Podcast, Appointee Disclosure, podcast **Information:** Employed content contributor

# **Summary of Interests**

### Company or Organization

| Entity  | Туре  | Interest Held By   | Value                |
|---|---|--|----------------------|
| ACP   | Fiduciary Officer   | Self   | -                    |
| Official Title: Regent Compensation Type: Unpaid Start Date: 05/01/2021 Compensation: No Additional Information:  | Position Description: Fid<br>End Date: 05/01/2025   | luciary officer of ACP, member of the ACP Boa  | rd of Regents        |
| ACP   | Fiduciary Officer   | Self   | -                    |
| Official Title: ACP Services PAC Board of Directors - member Compensation Type: Unpaid Start Date: 08/06/2023 Compensation: No Additional Information: Volunteer member of Board of Directors | Position Description:<br>End Date: 07/31/2026<br>ors for ACP Services PAC (Political Action Comm  | nittee)  |                      |
| ACP   | Other   | Self   | -                    |
| Category: Other End Date: 04/30/2023 Compensation Type: Other Compensation: Yes Additional Information:   | Start Date: 05/01/2022<br>Other Compensation: Sti   |  |                      |
| ACP   | Other   | Self   | -                    |
| Category: Other End Date: 04/30/2022 Compensation Type: Other   | Start Date: 05/01/2021<br>Other Compensation: St  |  |                      |
| Compensation: Additional Information: ACP Board of Governors, Chair-Elect   |   |  |                      |
| •   | Other   | Self   | -                    |
| Additional Information: ACP Board of Governors, Chair-Elect   | Start Date: 03/01/2016<br>8, 2019, 2020, 2021, 2022, 2024. Governor M.<br>mittee member; Executive Committee Member,<br>COVID-19 Real Time Learning Network (unpaid v | A ACP; ACP Awards Committee Vice Chair; AC<br>ACP Board of Governors; Member, US Dept of | CP<br>f HHS Office o |

| Entity  | Туре  | Interest Held By              | Value        |
|---|---|-------------------------------|--------------|
| Category: Other End Date: 06/14/2025 Compensation Type: Unpaid Compensation: No Additional Information: Governing Council member for the AMA (An 2024-2025.                             | Start Date: 06/10/2023 nerican Medical Association) Women Physicians Section; Ch            | air of AMA Women Physicia     | ns Section   |
| American Medical Womens Association (AMWA)  | Other   | Self                          | -            |
| Category: Other End Date: Compensation Type: Compensation: Additional Information: national AMWA committee member   | <b>Start Date</b> : 09/01/2023  |                               |              |
| ATASK   | Fiduciary Officer   | Self                          | -            |
| Official Title: Board of Directors, Member<br>Compensation Type: Unpaid<br>Start Date: 06/01/2017<br>Compensation: No<br>Additional Information:  | Position Description: Member of the Board End Date:   | of Directors                  |              |
| Atrius Health   | Employment Current Employment   | Self                          | -            |
| Title: Chief of Internal Medicine, Physician Start Date: 07/01/2010 Additional Information:   | Position Description: Chief and Medical Die Physician End Date: Ongoing / No Known End Date | rector of Internal Medicine d | epartment,   |
| Infectious Disease Society of America   | Other   | Self                          | -            |
| Category: Other End Date: 10/31/2023 Compensation Type: Unpaid Compensation: No Additional Information: Infectious Disease Society of America - Pub                                     | <b>Start Date:</b> 10/07/2019<br>Dlic Health Committee Member - unpaid/volunteer            |                               |              |
| Massachusetts Medical Society   | Other   | Self                          | -            |
| Category: Other End Date: Compensation Type: Unpaid Compensation: No Additional Information: Massachusetts Medical Society - Interspec (start 6/22/2021); Communications Advisory Group | <b>Start Date:</b> 02/07/2017<br>Dialty Committee member, unpaid/volunteer; Communicatio    | ns Committee member, unpa     | id/volunteer |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance) |
|--|--|
|  | Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic.            |
| Colorectal cancer screening and surveillance | None   |
| Colonoscopy                                  | None   |
| Major depressive disorder                    | None   |
| Osteoporosis                                 | None   |
| Migraine                                     | None   |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be
  publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Elisa Choi, MD, FACP, FIDSA | _             |
|-----------------------------|---------------|
| Print Name                  |               |
| Elisa Chod, MD, FACP, FIDSA | - 09 JAN 2025 |
| Signature                   | Date          |

Discloser 01116827 **Identifier:** 

Disclosure Annual Governance Disclosure 2024-25

Purpose:

**Employment** Currently Employed

Information:

### **Summary of Interests**

### Company or Organization

| Entity                                     | Туре             | Interest Held By                            | Value |
|--|------------------|---|-------|
| Agency for Healthcare Research and Quality | Grant / Contract | Other - Funding is to my institution (OHSU) | -     |

Recipient Name: Oregon Health & Science University Grant / Contract Description: Research funding to conduct systematic reviews on Grant / Contract Purpose: Research pain topics, long COVID, screening topics Contract Start Date: 08/01/2021

**Grant / Contract Amount:** Additional Information:

Recipient Type: Institution Grant / Contract Valuation Date: Contract End Date: Ongoing / No Known **End Date** 

American Thyroid Association

Consultant Current Employment

Start Date: 01/10/2019

\$20000.00

Category: Consultant

End Date: Ongoing / No Known End Date

Compensation Type: Cash Compensation: Yes

| Year | Amount     | Amount Type | Compensation Type |
|------|------------|-------------|-------------------|
| 2024 | \$4,000.00 | Estimated   |                   |
| 2023 | \$4,500.00 | Estimated   |                   |
| 2022 | \$4,000.00 | Estimated   |                   |
| 2021 | \$7,500.00 | Estimated   |                   |

#### **Additional Information:**

| American Urological Association Foundation | Grant / Contract | Other - Contract through OHSU | \$200000.00 |
|--|------------------|-------------------------------|-------------|
|--|------------------|-------------------------------|-------------|

Grant / Contract

Recipient Name: Oregon Health & Science University

 $\textbf{Grant/Contract Description:} \ \textbf{Grants to conduct systematic reviews to support}$ 

AUA guideline development Contract Start Date: 01/01/2023 Grant / Contract Amount: \$200,000.00 **Additional Information:** 

Centers for Disease Control and Prevention

Recipient Type: Institution Grant / Contract Purpose: Research

Grant / Contract Valuation Date: 08/24/2024

Contract End Date: Ongoing / No Known **End Date** 

Recipient Name: Oregon Health & Science University Grant/Contract Description: Research funding to conduct review on chronic pain Grant/Contract Purpose: Research

Contract Start Date: 07/01/2020 **Grant / Contract Amount:** Additional Information:

Recipient Type: Institution Grant / Contract Valuation Date:

Self

06/08/2019

Contract End Date: Ongoing / No Known

**End Date** 

\$2000000.00 Food and Drug Administration Grant / Contract Other - Contract through OHSU (employer)

Entity Interest Held By Value Type Recipient Name: Oregon Health & Science University Recipient Type: Institution Grant / Contract Description: Contract to develop acute low back pain guideline Grant / Contract Purpose: Research Contract Start Date: 10/23/2023 **Grant / Contract Valuation Date:**  $\textbf{Grant/ContractAmount:} \$2,\!000,\!000.00$ 12/18/2023 Additional Information: Contract End Date: 10/23/2026 Consultant Current Employment Moda Health \$3000.00 Category: Consultant Start Date: 01/01/2020 End Date: Ongoing / No Known End Date **Compensation Type:** Compensation: Yes **Amount Type Compensation Type** Year **Amount** 2024 \$3,000.00 Estimated Additional Information: Pharmaceutical and therapeutics commmittee Employment Current Employment School of Medicine, Oregon Health and Science University Self Title: Professor Position Description: Professor, Department of Medical Informatics & Clinical Start Date: 07/01/2000 Epidemiology End Date: Ongoing / No Known End Date Additional Information: Consultant Current Employment World Health Organization Self \$40000.00 Category: Consultant Start Date: 01/01/2023 End Date: Ongoing / No Known End Date Compensation Type: Cash Compensation: Yes

| Year | Amount      | Amount Type | Compensation Type |
|------|-------------|-------------|-------------------|
| 2024 | \$20,000.00 | Estimated   |                   |
| 2023 | \$20,000.00 | Estimated   |                   |

Additional Information: Consultant to serve as methodologist on various World Health Organization guidelines

### **Intellectual Property**

| Туре  | Is Licensed | Interest Held By | Value |
|---|-------------|------------------|-------|
| Other Intellectual Property - Royalties for being author on UpToDate low back p | -           | Self             | -     |

Description: Royalties for being author on UpToDate low back pain topics

Additional Information:

Income:

**Additional Information:** 

Income Source:

### **Additional Questions**

 $1. \ \textbf{Please specify any additional information which you consider relevant to this disclosure.}$ 

All research funding and consulting is from the U.S. governmental agencies or professional organizations

- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Ves

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Yes

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
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#### **Performance Measurement Committee: Topic Areas for Measure Review**

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance | None  |
| Colonoscopy                                  | None  |
| Major depressive disorder                    | None  |
| Osteoporosis                                 | None  |

#### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Roger Chou |         |
|------------|---------|
| Print Name |         |
| Rager Cha  | 12/8/24 |
| Signature  | Date    |

**Disclosure** Annual Governance Disclosure 2024-25, AMA Delegation, Faculty & Planners, Planners & **Purpose:** Faculty

**Employment** Currently **Information:** Employed

### **Summary of Interests**

### Company or Organization

| Entity  | Туре  | Interest Held By | Value |
|---|---|------------------|-------|
| Baylor Scott and White  | Employment  | Self             | -     |
| Title: physician Start Date: 07/12/1999 Additional Information:                                   | Position Description: physician End Date: 01/01/2023                  |                  |       |
| North Texas preferred health partners   | Employment Current Employment   | Self             | -     |
| Title: Concierge Internal Medicine Physician<br>Start Date: 01/01/2023<br>Additional Information: | Position Description: Physician End Date: Ongoing / No Known End Date |                  |       |

### **Additional Questions**

 $1. \ \textbf{Please specify any additional information which you consider relevant to this disclosure.}$ 

 $I\,am\,employed\,by\,bsw\,as\,medical\,director\,only\,for\,p\&t\,committee\,otherwise\,in\,private\,practice$ 

- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Ves

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Yes

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- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
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  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

### Performance Measurement Committee: Topic Areas for Measure Review

| Clinical Topic Area                                | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure<br>Development Projects (Development, Testing, and/or Maintenance) |
|--|---|
|  | Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic.               |
| Colorectal cancer<br>screening and<br>surveillance | Sh.   |
| Colonoscopy  | (1)   |
| Major depressive<br>disorder                       | 9   |
| Osteoporosis                                       |   |
| Migraine   |   |

### Acknowledgements and Attestations

By signing this form,

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

Roger S. Khetan MD

Print Name

Regulablutan lip 1/c/2025

Signature

Date

Dec 09, 2024 05:33:58 EST American College of Physicians Disclosure Expiration Date Dec 09, 2025

**Discloser** 01097919 **Identifier:** 

**Disclosure** Annual Governance Disclosure 2024-25

Purpose:

**Employment** Currently Employed **Information**:

# **Summary of Interests**

### Company or Organization

| •  |                                |                       | Туре  |  | Interest Held By        | Value       |
|--|--------------------------------|-----------------------|---|--|-------------------------|-------------|
| Agency for Healt   | thcare Research and Quality    |                       | Other   |  | Self                    | -           |
| Category: Othe<br>End Date:<br>Compensation<br>Compensation<br>Additional Info | Type: Unpaid<br>:: No          | r, participated in Cl | <b>Start Date:</b> 01/3<br>inical Decision Support Innovation C |  | on ways to measure impa | act of CDS. |
| Cerner Corporat  | ion                            |                       | Stock   |  | Self                    | \$8165.00   |
| Additional Info  |                                | ι, which bought Cer   | <b>Valuation Date:</b><br>mer, an EHR                           | 12/07/2022   |                         |             |
| Jniversity of Cal  | lifornia, Davis Health         |                       | Employment Current Employment                                   | ent  | Self                    | -           |
| Title: Medical E<br>Start Date: 07,  | •                              |                       | education, EHR  | otion: Direct projects an<br>usage and configuratio<br>ng / No Known End Dat |                         | nformatics  |
|  | lifornia, Davis Health         |                       | Other   |  | Self                    | \$300.00    |
| University of Cal  |                                |                       |   |  |                         |             |
| Category: Othe<br>End Date: 02/0<br>Compensation<br>Compensation               | 01/2024<br>• <b>Type:</b> Cash |                       | Start Date: 02/0  | 01/2024  |                         |             |
| Category: Othe<br>End Date: 02/0<br>Compensation                               | 01/2024<br>• <b>Type:</b> Cash | Amount                | ·   | Compensation Ty  | oe                      |             |

### **Additional Questions**

 $1. \ \textbf{Please specify any additional information which you consider relevant to this disclosure.}$ 

Involved in many Epic workgroups to help improve their software, mostly to improve the quality and experience of my organization. No financial relationship.

- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Vec

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Yes

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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#### **Performance Measurement Committee: Topic Areas for Measure Review**

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance | http://dx.doi.org/10.1016/j.amjmed.2021.12.015  |
| Colonoscopy                                  | none specific to this model of screening other than above.  |
| Major depressive disorder                    | none  |
| Osteoporosis                                 | none  |
| Migraine                                     | none  |

#### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Scott MacDonald |           |  |
|-----------------|-----------|--|
| Print Name      |           |  |
| _               |           |  |
| San MAL on      |           |  |
| ZON PILL AV     | 12/9/2024 |  |
| Signature       | Date      |  |

### **Nancy Miller**

Jan 07, 2025 06:21:01 EST American College of Physicians Disclosure Expiration Date Jan 07, 2026

**Disclosure** Annual Governance Disclosure 2024-25, TriService ACP 2024 Meeting- Planning and/or **Purpose:** Presenting

**Employment** Currently **Information**: Employed

### **Summary of Interests**

### Company or Organization

| Entity  | Туре                          | Interest Held By | Value |
|---|-------------------------------|------------------|-------|
| U.S. Navy   | Employment Current Employment | Self             | -     |
| Title: Physician<br>Start Date: 07/01/2001<br>Additional Information: |                               | nown End Date    |       |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
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#### **Performance Measurement Committee: Topic Areas for Measure Review**

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance | none  |
| Colonoscopy                                  | none  |
| Major depressive disorder                    | none  |
| Osteoporosis                                 | none  |
| Migraine                                     | none  |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Nancy Miller  |          |
|---|----------|
| Print Name  | •        |
| MILLER.NANCY.LEE.1252720991 Digitally signed by MILLER.NANCY.LEE.1252720991 Date: 2024.12.13 15:25:17 -08'00' | 12/13/24 |
| Signature   | Date     |

Dec 06, 2024 10:41:49 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 01230420 **Identifier:** 

**Disclosure** Annual Governance Disclosure 2024-25

Purpose:

**Employment** Currently Employed **Information:** 

# **Summary of Interests**

### Company or Organization

| Entity  | Туре  | Interest Held By         | Value      |
|---|---|--------------------------|------------|
| All Levels Leadership, LLC  | Other Business Ownership  | Self                     | -          |
| Form of Business Description: Leadership and Professional Development of providing education, consultation and coaching to healthcare professionals organizations.  Percentage Ownership: 19 Investment Amount:\$2,500.00 Compensation: No Additional Information:  |   | 2024                     |            |
| American College of Physicians  | Other   | Self                     | -          |
| Category: Other End Date: 01/01/2026 Compensation Type: Unpaid Compensation: No Additional Information:   | <b>Start Date</b> : 01/01/2024  |                          |            |
| Providence Health Care  | Employment Current Employment   | Self                     | -          |
| Title: Intensive Care Unit Physician Start Date: 02/01/2022 Additional Information:   | Position Description: Intermittent ICU coversed End Date: Ongoing / No Known End Date                                   | age as a physician       |            |
| Society of Critical Care Medicine   | Gift  | Self                     | \$1300.00  |
| Description: Honoraria and travel expenses paid to teach the Adult Critical Ultrasound Course Estimated Gift Value:\$1,300.00 Additional Information: Air fair and 2 night hotel stay + \$300 honorarium to the two-day Adult Critical Care Ultrasound Course at the Society of Critical Medicine Annual Congress | Valuation Date: 01/19/2023  |                          |            |
| Suburban Hospital, Johns Hopkins University Health System   | Employment  | Self                     | -          |
| Title: Staff Physician Start Date: 06/01/2022 Additional Information:   | Position Description: Provides intermittent, Hospital Intensive Care Unit Service End Date: Ongoing / No Known End Date | as needed coverage of th | e Suburban |
| US Army   | Employment  | Self                     | -          |
| Title: Staff Physician Start Date: 08/01/1999 Additional Information:   | Position Description: I am a staff physician End Date: 07/01/2023   | in the US Army           |            |
|   |   | 1                        |            |

| Entity  |                                |                              | Туре  |                             | Interest Held By         | Value         |
|---|--------------------------------|------------------------------|---|-----------------------------|--------------------------|---------------|
| Category: Cons<br>End Date: 09/1<br>Compensation:<br>Compensation:      | 8/2023<br><b>Type:</b> Cash    |                              | Start Date: 08/0  | L/2023                      |                          |               |
| Year  | Amount                         | Amount Type                  |   | Compensation Type           |                          |               |
| 2023  | \$5,000.00                     | Estimated                    |   |                             |                          |               |
| Additional Info   | rmation: Hired as a consultant | for Point of Care Ultrasound | Expertise related to a pro                                    | duct proposal - paid hourly | for contributions over a | 2 week period |
| irginia Mason F   | rancsiscan Health System       |                              | Employment <b>Current</b>                                     | Employment                  | Self                     | -             |
| Title: Staff Intensivist Start Date: 01/22/2024 Additional Information: |                                | Care Unit                    | <b>ion:</b> 0.4 FTE Staff Intensivis<br>g / No Known End Date | st at St. Joseph's Hospita  | al Intensive             |               |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
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| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance | none  |
| Colonoscopy                                  | none  |
| Major depressive disorder                    | none  |
| Osteoporosis                                 | none  |
| Migraine                                     | none  |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Cristin Mount, MD |                  |
|-------------------|------------------|
| Print Name        |                  |
| Co Klar           | 16 December 2024 |
| Signature         | Date             |

Dec 06, 2024 04:08:32 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 01792642 **Identifier:** 

**Disclosure** Annual Governance Disclosure 2024-25

Purpose:

**Employment** Currently Employed **Information:** 

# Summary of Interests

### Company or Organization

| Entity  | Туре  |  | Interest Held By          | Value           |
|---|---|--|---------------------------|-----------------|
| Mathematica   | Employment                                  |  | Self                      | -               |
| Title: Senior Researcher Start Date: 09/05/2019 Additional Information: Full time research and evaluation role on proje   | End   | ition Description: Heath researcher<br>Date: 09/09/2022<br>Ilth care delivery and organization.                                      |                           |                 |
| National Institutes of Health   | Grant / Contrac                             | ct   | Self                      | \$2625564.00    |
| Recipient Name: Kristin Rising Grant / Contract Description: NIH/NIDDK 1R18DK118590 Clinical trial of tailored meals and nutrition therapy in diabetes Contract Start Date: 07/18/2019 Grant / Contract Amount:\$2,625,564.00 Additional Information: I am a coinvestigator on this grant, titled, "A proposed controlled trial assessing the impact of medically tailored medical nutrition therapy via telehealth among patients with poorly condiabetes" It supports 10% of my time at Thomas Jefferson University | medically Gra Gra 03/2 Con agmatic eals and | ipient Type: Individual<br>nt / Contract Purpose: Research<br>nt / Contract Valuation Date:<br>19/2024<br>tract End Date: 06/30/2025 |                           |                 |
| Perelman School of Medicine, University of Pennsylvania   | Employment                                  |  | Spouse/Partner            | -               |
| Title: Assistant Professor of Medicine Start Date: 07/01/2010 Additional Information: Spouse is a full time clinician-researcher in infe  | End   | ition Description: Clinician researche<br>Date:  | r                         |                 |
| Society of General Internal Medicine  | Other                                       |  | Self                      | -               |
| Category: Other End Date: Ongoing / No Known End Date Compensation Type: Unpaid Compensation: No Additional Information: Society of General Internal Medicine - Health P meetings totaling less than 8 hours annually.  |   | rt Date: 05/01/2015<br>committee - Participate in monthly 1  | hour meetings, occasional | work in between |
| Thomas Jefferson University   | Employment Current Employment               |  | Self                      | -               |
| Title: Associate Professor of Medicine Start Date: 09/19/2012  Additional Information: Full time  | resp  | ition Description: Division Director for<br>consibilities and primary care physicia<br>Date:   |                           |                 |
| UnitedHealthcare  | Other                                       |  | Self                      | \$300.00        |

| Entity   |                            |             | Туре              |                   | Interest Held By | Value |
|--|----------------------------|-------------|-------------------|-------------------|------------------|-------|
| Category: Other<br>End Date: 04/30<br>Compensation:<br>Compensation: | /2024<br><b>Type:</b> Cash |             | Start Date: 09/26 | 5/2023            |                  |       |
| Year   | Amount                     | Amount Type |                   | Compensation Type | 9                |       |
| 2023   | \$300.00                   | Actual      |                   |                   |                  |       |

**Additional Information:** From Sept 2023 - April 2024 I was a United Healthcare Northeast Medical Advisory Committee member and provided feedback on policies and practices designed to support quality of care. I attended two 2-hours meeitings during that time. I am no longer participating in this activity.

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
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#### Performance Measurement Committee: Topic Areas for Measure Review

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic.  |
|--|--|
| Colorectal cancer screening and surveillance | None   |
| Colonoscopy                                  | None   |
| Major depressive<br>disorder                 | Qaseem A, Andrews RA, Campos C, Goldzweig CL, MacDonald S, McLean RM, Powell RE, Fitterman N, and the Performance Measurement Committee of the American College of Physicians. Quality Indicators for Major Depressive Disorder in Adults: A Review of Performance Measures by the American College of Physicians. <i>Annals of Internal Medicine</i> . April 2024; 177(4):507-513. doi:10.7326/M23-3077 |
| Osteoporosis                                 | Qaseem A, Mount CA, Campos K, McLean RM, Tierney S, Cross JT Jr, Fitterman N and the Performance Measurement Committee of the American College of Physicians. Quality Indicators for Osteoporosis in Adults: A Review of Performance Measures by the American College of Physicians. Annals of Internal Medicine. 2023 Oct;176(10):1386-1391. doi: 10.7326/M23-1291. PubMed PMID: 37782922.              |
| Migraine                                     | none   |

### **Acknowledgements and Attestations**

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- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Print Name | -         |
|------------|-----------|
| Rheefowelf | 12/6/2024 |
| Signature  | Date      |

Relevant Publications and Other Intellectual Interests for Ongoing Projects

**Discloser** 03636120 **Identifier:** 

**Disclosure** Annual Governance Disclosure 2024-25

Purpose:

Employment Currently Employed

Information:

# **Summary of Interests**

### Company or Organization

| Entity  |                               | Туре   |  | Interest Held By                | Value                 |
|---|-------------------------------|--|--|---------------------------------|-----------------------|
| American College of Physicians                                    |                               | Consultant                                   | Consultant   |                                 | \$2250.00             |
| Category: Cons<br>End Date: 01/1<br>Compensation<br>Compensation: | 17/2024<br><b>Type:</b> Cash  | Star   | t Date: 04/10/2023                                     |                                 |                       |
| Year  | Amount                        | Amount Type                                  | Compens  | ation Type                      |                       |
| 2024  | \$1,750.00                    | Actual                                       | Actual   |                                 |                       |
| 2023  | \$500.00                      | Actual                                       |  |                                 |                       |
| Additional Info   | ormation: Social media consul | ting and content production for ACP          |  |                                 |                       |
| Cedars-Sinai Me   | edical Center                 | Employment                                   |  | Self                            | -                     |
| Additional Info   | rmation:                      | Other  |  | Self                            | \$3000.00             |
| Category: Othe<br>End Date: 11/3<br>Compensation<br>Compensation: | 30/2024<br><b>Type:</b> Cash  | Star   | t Date: 11/15/2024                                     |                                 |                       |
| Year  | Amount                        | Amount Type                                  | Compens  | ation Type                      |                       |
| 2024  | \$3,000.00                    | Actual                                       |  |                                 |                       |
| Additional Info<br>work currently                                 |                               | ship on TikTok and Instagram - one video pos | sted on each platform, and                             | d 3 instagram stories. Contract | fulfilled, no further |
| ouHealth (Hims  | &Hers Telemedicine)           | Employment Current Empl                      | oyment   | Self                            | -                     |
| Title: Independe  |                               |  | tion Description: Hourly c<br>Date: Ongoing / No Knowr |                                 | '                     |

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
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| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance | None  |
| Colonoscopy                                  | None  |
| Major depressive disorder                    | None  |
| Osteoporosis                                 | None  |
| Migraine                                     | None  |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Nicole Van Groningen |          |
|----------------------|----------|
| Print Name           |          |
| Nicols Van Groningen | 1.6.2024 |
| Signature            | Date     |

Dec 16, 2024 08:53:09 EST American College of Physicians Disclosure Expiration Date Dec 16, 2025

**Disclosure** Annual Governance Disclosure 2024-25, 2024 MI-ACP and SHM-MI Annual Scientific **Purpose:** Meeting

**Employment** Currently **Information:** Employed

### **Summary of Interests**

### Company or Organization

| Entity  | Туре   | Interest Held By | Value        |
|---|--|------------------|--------------|
| University of Michigan  | Employment Current Employment  | Self             | -            |
| Title: Clinical Professor of Internal Medicine<br>Start Date: 11/01/2022<br>Additional Information:   | <b>Position Description:</b> Academic appoi<br><b>End Date:</b> Ongoing / No Known End Date:         |                  |              |
| University of Michigan - Health   | Employment Current Employment  | Self             | -            |
| Title: Chief Quality Officer Start Date: 09/06/2022  Additional Information: System-level position  | <b>Position Description:</b> University of Mi for a large academic integrated healt <b>End Date:</b> |                  | y and safety |
| Vizient   | Other  | Self             | -            |
| Category: Other End Date: Ongoing / No Known End Date Compensation Type: Unpaid Compensation: No Additional Information: Member of Chief Quality Office | Start Date: 07/01/2021 ser Steering Committee for Vizient Clinical tools.                            |                  |              |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

Please review the following topic areas and report any relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas. You do not need to report publications developed on behalf of ACP.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

#### **Performance Measurement Committee: Topic Areas for Measure Review**

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance | None  |
| Colonoscopy                                  | None  |
| Major depressive disorder                    | None  |
| Osteoporosis                                 | None  |
| Migraine                                     | None  |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Brook      | Watts |        |  |
|------------|-------|--------|--|
| Print Name |       | -      |  |
|            | Britt | 1/6/25 |  |
| Signature  | • •   | Date   |  |

# Isaac Opole

**Purpose:** Annual Governance Disclosure 2024-25 (Expiration Date: 01/06/2026), Appointee Disclosure **Purpose:** (Expiration Date: 01/06/2026), AMA Delegation (Expiration Date: 01/06/2026), Faculty (Expiration Date: 01/06/2026), Internal Medicine Meeting 2025 Faculty (Expiration Date: 01/06/2026), annual meeting speaker (Expiration Date: 01/06/2026), Faculty & Planners (Expiration Date: 01/06/2026)

**Employment** Currently **Information**: Employed

# **Summary of Interests**

### Company or Organization

| intity   |   |  | Туре  |  | Interest Held By   | Value  |
|--|---|--|---|--|--|--|
| Cogent Health Pa   | rtners  |  | Other Business Ownership  |  | Self   | -  |
| Percentage Own   | ount:\$10,000.00  | ces  | Ownership Categ<br>Partnership Cate<br>Investment Amo   |  | /15/2020   |  |
| otdash, Inc  |   |  | Other   |  | Self   | -  |
| Category: Other<br>End Date: Ongoi<br>Compensation I<br>Compensation:  | ing / No Known End Date<br><b>Type:</b> Cash  |  | Start Date: 11/0  | 1/2019   |  |  |
| Year   | Amount  | Amount Typ   | pe  | Compensation Ty  | pe   |  |
| 2023   | \$0.00  | Estimated  |   |  |  |  |
| Additional Infor   |   |  |   |  |  |  |
|  | loyees Health Association (GEHA   | A)s  | Fiduciary Officer   |  | Self   | \$103000.00  |
| overnment Emp Official Title: Inc Compensation 1 Start Date: 04/2  | dependent Director<br><b>Type:</b> Cash<br>17/2019  | A)s  | Position Descrip  | tion: Member of the Bo<br>g / No Known End Dat   | ard of Directors   | \$103000.00  |
| overnment Emp Official Title: Inc Compensation 1 Start Date: 04/3  | dependent Director<br><b>Type:</b> Cash<br>17/2019  |  | Position Descrip  |  | eard of Directors<br>te  | \$103000.00  |
| Official Title: Inc<br>Compensation 1<br>Start Date: 04/2<br>Compensation:   | dependent Director<br><b>Type:</b> Cash<br>17/2019<br>Yes   |  | Position Descrip<br>End Date: Ongoin  | g / No Known End Dat   | eard of Directors<br>te  | \$103000.00  |
| Official Title: Inc<br>Compensation 1<br>Start Date: 04/2<br>Compensation:<br>Year<br>2023   | dependent Director  Type: Cash 17/2019 Yes  Amount \$103,000.00  Trmation: The Government Emplorent the Federal Employees Health and Management (OPM). As an Inc.   | Amou Actual  oyees Health Associa Benefits Program (FE | Position Descrip<br>End Date: Ongoin  | Compensation  Cash  and dental plans to fe Dental and Vision Ins                       | ard of Directors te  Type  deral employees and retir urance Program (FEDVIP)   | rees and their on behalf of the                        |
| Official Title: Inc<br>Compensation I<br>Start Date: 04//<br>Compensation:<br>Year<br>2023<br>Additional Infor<br>families through<br>Office of Person<br>a fiduciary to its | dependent Director  Type: Cash 17/2019 Yes  Amount \$103,000.00  Trmation: The Government Emplorent the Federal Employees Health and Management (OPM). As an Inc.   | Amou Actual  oyees Health Associa Benefits Program (FE | Position Descrip End Date: Ongoin  nt Type  tion (GEHA) administers medical EHBP) and the Federal Employees   | Compensation  Cash  and dental plans to fe Dental and Vision Ins                       | ard of Directors te  Type  deral employees and retir urance Program (FEDVIP)   | rees and their on behalf of the                        |
| Official Title: Inc<br>Compensation I<br>Start Date: 04//<br>Compensation:<br>Year<br>2023<br>Additional Infor<br>families through<br>Office of Person<br>a fiduciary to its | dependent Director Fype: Cash 17/2019 Yes  Amount \$103,000.00  Fination: The Government Employees Health in the Federal Employees Health in the Management (OPM). As an Instrument of the Society Foundation  Society Foundation  Pector Fype: Unpaid 01/2022 No | Amou Actual  oyees Health Associa Benefits Program (FE | Position Descrip End Date: Ongoin  nt Type  tion (GEHA) administers medical EHBP) and the Federal Employees I participate in the oversight of t  Fiduciary Officer  Position Descrip organization | Compensation  Cash  and dental plans to fe Dental and Vision Inshe organization toward | Type  deral employees and retir urance Program (FEDVIP) ds its strategic goals and  Self  on the Board of non-profit | ees and their<br>on behalf of the<br>mission, acting a |

| Entity  | Туре   | Interest Held By | Value |
|---|--|------------------|-------|
| Title: Professor Start Date: 09/01/2005 Additional Information: Started employment as a Assistant Professor | Position Description: Professor of Medi<br>End Date: Ongoing / No Known End Dat<br>or in 2005 and progressively promoted to Professor in | te               |       |
| School of Medicine, University of Kansas  | Employment   | Spouse/Partner   | -     |
| Title: Assistant Professor of Medicine Start Date: 09/01/2004 Additional Information:                       | Position Description: Assistant Profess<br>End Date: Ongoing / No Known End Dat  |                  |       |

### **Additional Questions**

1. Please specify any additional information which you consider relevant to this disclosure.

Dotdash Inc was recently purchased and changed name to Meredith Corp.

- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy *if* you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Yes

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Yes

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- > Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area                          | Relevant Interests from Last 3 Years |
|--|--------------------------------------|
|  | If none, write "None"                |
| Breast Cancer                                | None                                 |
| Colonoscopy                                  | None                                 |
| Colorectal cancer screening and surveillance | None                                 |
| COVID-19                                     | None                                 |
| Depression                                   | None                                 |
| Hyperlipidemia 4                             | None                                 |
| Hypertension                                 | None                                 |
| Insomnia                                     | None                                 |
| Major depressive disorder                    | None                                 |
| Menopausal Therapy                           | None                                 |
| Migraine                                     | None                                 |
| Obesity                                      | None                                 |
| Osteoporosis                                 | None                                 |
| Prostate Cancer                              | None                                 |
| Rhinosinusitis                               | None                                 |

By signing this form,

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

Isaac Opole MD, Ph.D MACP

Name

| 1/7/2025

Signature | Date

## William Fox

**Disclosure** Annual Governance Disclosure 2024-25 (Expiration Date: 12/07/2025), AMA Delegation (Expiration **Purpose:** Date: 12/07/2025), Internist Editorial Advisory Board (Expiration Date: 12/07/2025), Appointee Disclosure (Expiration Date: 12/07/2025), Faculty Disclosures (Expiration Date: 12/07/2025),

**Employment** Currently **Information:** Employed

Planning and/or Faculty (Expiration Date: 12/07/2025), Speakers (Expiration Date: 12/07/2025),

Internal Medicine Meeting 2025 Faculty (Expiration Date: 12/07/2025)

## **Summary of Interests**

### Company or Organization

| Entity   | Туре   | Interest Held By | Value |
|--|--|------------------|-------|
| Fox & Brantley Internal Medicine   | Employment Current Employment  | Self             | -     |
| Title: MD Managing Partner Start Date: 11/01/2003 Additional Information:                | Position Description: MD Managing Partner<br>End Date: Ongoing / No Known End Date |                  |       |
| Obagi Cosmeceuticals LLC   | Other  | Self             | -     |
| Category: Other End Date: Compensation Type: Other Compensation: Additional Information: | <b>Start Date:</b> 11/01/2003 <b>Other Compensation:</b> Reseller of Obagi         | Products         |       |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- ➤ Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area        | Relevant Interests from Last 3 Years  If none, write "None" |
|----------------------------|---|
| Breast Cancer              | NOVE  |
| Colonoscopy                | NONE  |
| Colorectal cancer          |   |
| screening and surveillance | NONE  |
| COVID-19                   | NONE  |
| Depression                 | NONE  |
| Hyperlipidemia             | NONE  |
| Hypertension               | NONE  |
| Insomnia                   | NONE  |
| Major depressive           |   |
| disorder                   | NONE  |
| Menopausal Therapy         | NONE  |
| Obesity                    | NONE  |
| Osteoporosis               | MNE   |
| Prostate Cancer            | NONE  |
| Rhinosinusitis             | NONE  |
| Migraine                   | NONE  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| WIL       | LIAM FOX |         |
|-----------|----------|---------|
| Name      | MM Dx    | 12/7/24 |
| Signature |          | Date    |

## Laura Baldwin

Jan 06, 2025 11:17:10 EST American College of Physicians Disclosure Expiration Date Jan 06, 2026

**Discloser** 01367349 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025 **Purpose:** 

**Employment** Currently Employed **Information:** 

# **Summary of Interests**

### Company or Organization

| Entity  | Туре                          | Interest Held By | Value |
|---|-------------------------------|------------------|-------|
| American College of Physicians  | Employment Current Employment | Self             | -     |
| Title: Director, Public Relations Start Date: 02/06/2006 Additional Information:  Position Description: End Date: |                               |                  |       |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Laura Baldwin |               |
|---------------|---------------|
| Name          |               |
| Signature     | Date 1/3/2025 |
| Laura Baldwin |               |

# Karen Campos

Dec 06, 2024 01:55:49 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 04227079 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025 **Purpose:** 

**Employment** Currently Employed **Information:** 

## **Summary of Interests**

#### Company or Organization

| Entity                         | Туре                          | Interest Held By | Value |
|--------------------------------|-------------------------------|------------------|-------|
| American College of Physicians | Employment Current Employment | Self             | 1     |
|                                |                               |                  |       |

**Title:** Associate, Performance Measurement **Start Date:** 04/04/2022

Additional Information: Full-time exempt

Position Description: - Review measurement science work with the PMC End Date: Ongoing / No Known End Date

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

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- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       |   |
| Colonoscopy         |   |
| Colorectal cancer   |   |
| screening and       |   |
| surveillance        |   |
| COVID-19            |   |
| Depression          |   |
| Hyperlipidemia      |   |
| Hypertension        |   |
| Insomnia            |   |
| Major depressive    |   |
| disorder            |   |
| Menopausal Therapy  |   |
| Migraine            |   |
| Obesity             |   |
| Osteoporosis        |   |
| Prostate Cancer     |   |
| Rhinosinusitis      |   |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Karen Campos   |                |          |
|----------------|----------------|----------|
| Name           |                |          |
| Various Camins | $\mathcal{U}$  |          |
| Karen Camp     | <sup>2</sup> / | 1/8/2025 |
| Signature      | 0              | Date     |

Dec 06, 2024 12:21:03 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 02186486 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information:** 

## **Summary of Interests**

#### Company or Organization

| Entity  | Туре                          | Interest Held By | Value |  |
|---|-------------------------------|------------------|-------|--|
| American College of Physicians  | Employment Current Employment | Self             | -     |  |
| Title: Director, Clinical Guidelines and Population Health Start Date: 08/26/2013 Position Description: Manage activities related to the clinical guidelines and population health clinical policies. End Date: Ongoing / No Known End Date  Additional Information:            |                               |                  |       |  |
| American College of Physicians  | Other Current Employment      | Self             | -     |  |
| Category: Other Start Date: 08/26/2013 End Date: Ongoing / No Known End Date Compensation Type: Compensation: Additional Information: I regularly represent ACP in external initiatives related to clinical and medical polices (such as meetings, workgroups, and committees). |                               |                  |       |  |
| The Beasley Firm, LLC   | Employment                    | Spouse/Partner   | -     |  |
| Title: Technology Specialist Start Date: 09/01/2009 Additional Information:  Position Description: Provides technical and media support End Date: Ongoing / No Known End Date   |                               |                  |       |  |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

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- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Kate Carroll |            |
|--------------|------------|
| Name         |            |
| Kate Carroll | 12/10/2024 |
| Signature    | Date       |

Jan 14, 2025 01:25:08 EST American College of Physicians Disclosure Expiration Date Jan 14, 2026

**Discloser** 04490716 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed

Information:

# **Summary of Interests**

### Company or Organization

| Entity  | Туре   | Interest Held By   | Value       |
|---|--|--------------------|-------------|
| American College of Physicians  | Employment Current Employment  | Self               | -           |
| Title: Chief Operating Officer Start Date: 03/04/2024 Additional Information:   | <b>Position Description:</b> Executive staff of operations, business functions, governations of the Date: Ongoing / No Known End Date: | ance and strategy. | nal         |
| Carol Emmott Foundation   | Fiduciary Officer  | Self               | -           |
| Official Title: Leadership Council Member Compensation Type: Unpaid Start Date: 04/01/2022 Compensation: No Additional Information:           | Position Description: Board member an End Date: Ongoing / No Known End Dat   |                    |             |
| Virginia Hospital Center Foundatoin   | Fiduciary Officer  | Self               | -           |
| Official Title: Advisory Board Co-Chair<br>Compensation Type: Unpaid<br>Start Date: 07/01/2019<br>Compensation: No<br>Additional Information: | Position Description: Womens Health C<br>End Date: Ongoing / No Known End Dat  |                    | nd co-chair |
| Women Business Leaders of the US Healthcare Foundation  | Fiduciary Officer  | Self               | -           |
| Official Title: Board Member Compensation Type: Unpaid Start Date: 03/01/2023 Compensation: No Additional Information:                        | <b>Position Description:</b> Board Member <b>End Date:</b> Ongoing / No Known End Dat  | е                  |             |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
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### **Topics Currently Under Development**

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| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    |   |
| disorder            | None  |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Bergitta E. Cotroneo |            |
|----------------------|------------|
| Name                 |            |
| Sunta C. Cotrones    | 12/31/2024 |
| Signature            | <br>Date   |

## Shari Erickson

Disclosure Annual Staff Disclosure 2024 - 2025 (Expiration Date: 01/16/2026), AMA Delegation (Expiration Date: Employment Currently Purpose: 01/16/2026), Annual Meeting Planning (Expiration Date: 01/16/2026), Internal Medicine Meeting **Information:** Employed

2025 Faculty (Expiration Date: 01/16/2026), Faculty (Expiration Date: 01/16/2026), 2024 NV Chapter ACP Scientific Meeting (Expiration Date: 01/16/2026), 2023 SDACP ANNUAL SCIENTIFIC MEETING

(Expiration Date: 01/16/2026)

## **Summary of Interests**

### Company or Organization

| Entity                         | Туре                          | Interest Held By | Value |
|--------------------------------|-------------------------------|------------------|-------|
| American College of Physicians | Employment Current Employment | Self             | -     |

Public Policy

Start Date: 09/04/2007 Additional Information:

Title: Chief Advocacy Officer and Senior Vice President, Governmental Affairs and Position Description: Lead the public policy development and legislative and regulatory advocacy efforts for the American College of Physicians.

End Date: Ongoing / No Known End Date

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas. You do not need to report publications developed on behalf of ACP.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

#### **Performance Measurement Committee: Topic Areas for Measure Review**

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance |   |
| Colonoscopy                                  |   |
| Major depressive disorder                    |   |
| Osteoporosis                                 |   |
| Migraine                                     |   |

### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Shari Erickson |           |  |
|----------------|-----------|--|
| Print Name     |           |  |
| Shai M. Gus    | 1/10/2025 |  |
| Signature      | Date      |  |

## Itziar Etxeandia Ikobaltzeta

Dec 06, 2024 04:16:31 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 04021574 **Identifier:** 

Disclosure Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information:** 

# **Summary of Interests**

### Company or Organization

| Entity   | Туре   | Interest Held By | Value |
|--|--|------------------|-------|
| American College of Physicians   | Employment Current Employment  | Self             | -     |
| Title: Senior Scientist Start Date: 11/07/2022 Additional Information: | Position Description: Senior Scientis End Date: Ongoing / No Known End |                  |       |

# Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Itziar E | Etxeandia Ikobaltzeta |          |
|----------|-----------------------|----------|
| Name     | 0 0 1                 |          |
|          | Aid Example           | 1/8/2025 |
| Signatu  | re                    | Date     |

# **Allison Ewing**

Jan 03, 2025 04:14:18 EST American College of Physicians Disclosure Expiration Date Jan 03, 2026

**Discloser** 01171611 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025 **Purpose:** 

**Employment** Currently Employed **Information:** 

# **Summary of Interests**

#### Company or Organization

| Entity  | Туре  | Interest Held By | Value |
|---|---|------------------|-------|
| American College of Physicians  | Employment Current Employment                             | Self             | -     |
| Title: Senior Vice President, Marketing & PR Start Date: 06/10/1996 Additional Information: | Position Description: Chief<br>End Date: Ongoing / No Kno |                  |       |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- ➤ Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Allison Ewing |        |
|---------------|--------|
| Name          | 1-3-25 |
| Allison Ewing |        |
|               |        |
| Signature     | Date   |

## **Devon Germanovich**

Dec 06, 2024 04:34:14 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 04354277 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information**:

# **Summary of Interests**

### Company or Organization

| Entity   | Туре  | Interest Held By  | Value     |
|--|---|---|-----------|
| American College of Physicians   | Employment Current Employment                   | Self  | -         |
| Title: Coordinator, Clinical Policy Start Date: 02/21/2023 Additional Information: | Position Description: Of End Date: Ongoing / No | fice coordinator for clinical policy divisi<br>Known End Date | on at ACP |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- ➤ Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years |
|---------------------|--------------------------------------|
|                     | If none, write "None"                |
| Breast Cancer       | None                                 |
| Colonoscopy         | None                                 |
| Colorectal cancer   |                                      |
| screening and       |                                      |
| surveillance        | None                                 |
| COVID-19            | None                                 |
| Depression          | None                                 |
| Hyperlipidemia      | None                                 |
| Hypertension        | None                                 |
| Insomnia            | None                                 |
| Major depressive    |                                      |
| disorder            | None                                 |
| Menopausal Therapy  | None                                 |
| Migraine            | None                                 |
| Obesity             | None                                 |
| Osteoporosis        | None                                 |
| Prostate Cancer     | None                                 |
| Rhinosinusitis      | None                                 |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Devon Germanovich |          |  |
|-------------------|----------|--|
| Name              |          |  |
| Devon Germanovich | 1/6/2025 |  |
| Signature         | Date     |  |

## Andrew Hachadorian

Dec 10, 2024 09:28:47 EST American College of Physicians Disclosure Expiration Date Dec 10, 2025

**Discloser** 04028463 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information:** 

# **Summary of Interests**

### Company or Organization

| Entity   | Туре  | Interest Held By | Value |
|--|---|------------------|-------|
| American College of Physicians   | Employment Current Employment   | Self             | -     |
| Title: Manager of Media Relations<br>Start Date: 04/27/2020<br>Additional Information: | Position Description: I manage media relations for the College. End Date: Ongoing / No Known End Date |                  |       |

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area        | Relevant Interests from Last 3 Years  If none, write "None" |
|----------------------------|---|
| Breast Cancer              | None  |
| Colonoscopy                | None  |
| Colorectal cancer          | None  |
| screening and surveillance |   |
| COVID-19                   | None  |
| Depression                 | None  |
| Hyperlipidemia             | None  |
| Hypertension               | None  |
| Insomnia                   | None  |
| Major depressive           | None  |
| disorder                   |   |
| Menopausal Therapy         | None  |
| Migraine                   | None  |
| Obesity                    | None  |
| Osteoporosis               | None  |
| Prostate Cancer            | None  |
| Rhinosinusitis             | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Andrew Hachadorian |            |
|--------------------|------------|
| Name               | 12/31/2024 |
| Andrew Hachadorian |            |
| Signature          | Date       |

Dec 06, 2024 01:01:21 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

Discloser 04119425 Disclosure Annual Staff Disclosure 2024 - 2025 Employment Currently Employed Identifier: Purpose: Information:

## Summary of Interests

#### Company or Organization

| Entity  | Туре   | Interest Held By | Value  |
|---|--|------------------|--------|
| American College of Physicians  | Employment Current Employment  | Self             | -      |
| Title: Senior Scientist Position Description: I am a methodologist contributing to or leading work on |  |                  | ork on |
| Start Date: 05/31/2022  | evidence synthesis to inform clinical guidelines. <b>End Date:</b> Ongoing / No Known End Date |                  |        |
| Additional Information:   |  |                  |        |

## **Additional Questions**

1. Please specify any additional information which you consider relevant to this disclosure.

I have worked on a number of evidence reviews concerning internal medicine topics in the past 3 years, and was the senior author on the osteoporosis review for ACP. I am also an author of the colorectal cancer guidance statement, COVID practice points, and migraine and diabetes guidelines, etc.

- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Yes

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Yes

## Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- ➤ Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | Only ACP  |
| Colonoscopy         | Only ACP  |
| Colorectal cancer   | Only ACP  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | Only ACP  |
| Depression          | Only ACP  |
| Hyperlipidemia      | Only ACP  |
| Hypertension        | Only ACP  |
| Insomnia            | Only ACP  |
| Major depressive    | Only ACP  |
| disorder            |   |
| Menopausal Therapy  | Only ACP  |
| Migraine            | Only ACP  |
| Obesity             | Only ACP  |
| Osteoporosis        | https://www.acpjournals.org/doi/10.7326/M22-0684            |
| Prostate Cancer     | Only ACP  |
| Rhinosinusitis      | Only ACP  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Curtis Harrod |          |  |
|---------------|----------|--|
| Name          |          |  |
| Curtis Harrod | 1/8/2025 |  |
| Signature     | Date     |  |

# Elizabeth Johnson

Dec 06, 2024 01:50:24 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 04360194 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information**:

# Summary of Interests

### Company or Organization

| Entity   | Туре                          | Interest Held By | Value |
|--|-------------------------------|------------------|-------|
| American College of Physicians                       | Employment Current Employment | Self             | -     |
| Title: Vice President Marketing and Public Relations | Position Description          |                  |       |

Start Date: 04/10/2023

Additional Information:

Position Description:

End Date: Ongoing / No Known End Date

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

#### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Elizabeth Lisa Johnson |          |
|------------------------|----------|
| Name                   | 1/2/2025 |
| Elizabeth Lisa Johnson |          |
| Signature              | Date     |

# Darilyn Moyer

**Disclosure** Annual Governance Disclosure 2024-25, ACP/ Annals Forum, AMA Delegation, 2025 NC-ACP Scientific**Employment** Currently **Purpose:** Session, Planners and Speakers **Information:** Employed

# Summary of Interests

# Company or Organization

| Entity   | Туре  | Interest Held By    | Value |
|--|---|---------------------|-------|
| American College of Physicians   | Employment Current Employment   | Self                | -     |
| Title: EVP/CEO Start Date: 01/01/2017 Additional Information:  | Position Description: EVP/CEO End Date: Ongoing / No Known End Date   |                     |       |
| American Medical Association   | Other   | Self                | -     |
| Category: Other End Date: Ongoing / No Known End Date Compensation Type: Unpaid Compensation: Additional Information: Member, House of Delegates   | <b>Start Date:</b> 01/01/2017   |                     |       |
| Brigham and Women's Hospital   | Other   | Self                | -     |
| Category: Other End Date: 07/31/2028 Compensation Type: Unpaid Compensation: No  | <b>Start Date:</b> 07/18/2023   |                     |       |
| Additional Information: Nonfiduciary Board (Center for Physician Experier  | nce and Practice Excellence Advisory)   |                     |       |
|  | rce and Practice Excellence Advisory)  Fiduciary Officer  | Self                | -     |
| Additional Information: Nonfiduciary Board (Center for Physician Experier  | Position Description: CMSS Board member/F<br>End Date: 12/31/2022   |                     | -     |
| Additional Information: Nonfiduciary Board (Center for Physician Experier  Council of Medical Subspecialty Societies  Official Title: CMSS Board Member/President Compensation Type: Unpaid Start Date: 10/16/2018 Compensation:   | Position Description: CMSS Board member/F<br>End Date: 12/31/2022   |                     | -     |
| Additional Information: Nonfiduciary Board (Center for Physician Experier  Council of Medical Subspecialty Societies  Official Title: CMSS Board Member/President Compensation Type: Unpaid Start Date: 10/16/2018 Compensation: Additional Information: Board of Directors 2018-2022, President 1/2020- 12  | Position Description: CMSS Board member/F<br>End Date: 12/31/2022<br>2/2021, Immediate Past President 1/2022,   | President           | -     |
| Additional Information: Nonfiduciary Board (Center for Physician Experier  Council of Medical Subspecialty Societies  Official Title: CMSS Board Member/President Compensation Type: Unpaid Start Date: 10/16/2018 Compensation: Additional Information: Board of Directors 2018-2022, President 1/2020-12  Gender Equity in Academic Medicine and Science Alliance  Official Title: Founding Member and Executive Board Member Compensation Type: Unpaid Start Date: 01/01/2022 Compensation: No                          | Position Description: CMSS Board member/F End Date: 12/31/2022  2/2021, Immediate Past President 1/2022,  Fiduciary Officer  Position Description: Member, Board of Dire  | President           | -     |
| Additional Information: Nonfiduciary Board (Center for Physician Experier  Council of Medical Subspecialty Societies  Official Title: CMSS Board Member/President Compensation Type: Unpaid Start Date: 10/16/2018 Compensation: Additional Information: Board of Directors 2018-2022, President 1/2020- 12  Gender Equity in Academic Medicine and Science Alliance  Official Title: Founding Member and Executive Board Member Compensation Type: Unpaid Start Date: 01/01/2022 Compensation: No Additional Information: | Position Description: CMSS Board member/F End Date: 12/31/2022  2/2021, Immediate Past President 1/2022,  Fiduciary Officer  Position Description: Member, Board of Dire End Date:  Employment  Position Description: Salaried Pulmonary Criend Date: Ongoing / No Known End Date | Self Spouse/Partner | -     |

Entity Interest Held By Value Type Position Description: PCPCC Board Member Official Title: PCPCC Board Member Compensation Type: Unpaid End Date: Ongoing / No Known End Date Start Date: 01/01/2017 Compensation: No Additional Information: PCPCC Board Chair, 1/31/2020-12/31/2021, PCPCC Immediate Past Board Chair, 1/1/2022-12/31/2022 Other Self Temple University Health System / Lewis Katz School of Medicine Start Date: 01/01/2017 Category: Other End Date: Ongoing / No Known End Date Compensation Type: Unpaid Compensation: No Additional Information: Nonfiduciary Board (MEd School Alumni Board) Temple University Health System / Lewis Katz School of Medicine Other Self

Category: Other Start Date: 07/01/2024

End Date: Compensation Type: Unpaid Compensation: No

Additional Information: Nonfiduciary Board (Board of Visitors) with a three-year term.

### Intellectual Property

| Туре  | Is Licensed | Interest Held By | Value |
|---|-------------|------------------|-------|
| Other Intellectual Property - Multiple presentations and publications | -           | Self             | -     |

**Description:** Multiple presentations and publications

**Additional Information:** 

Income:

Additional Information:

Income Source: None

# Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- ➤ Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None"       |
|---------------------|---|
| Breast Cancer       |   |
| Colonoscopy         |   |
| Colorectal cancer   |   |
| screening and       |   |
| surveillance        |   |
| COVID-19            | Multiple Annals pubs after COVID, ACP/Annals Forums               |
| Depression          |   |
| Hyperlipidemia      |   |
| Hypertension        |   |
| Insomnia            |   |
| Major depressive    |   |
| disorder            |   |
| Menopausal Therapy  |   |
| Migraine            |   |
| Obesity             | Obesity Roundtable Discussion / ACP Strategy & Obesity Initiative |
| Osteoporosis        |   |
| Prostate Cancer     |   |
| Rhinosinusitis      |   |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Darilyn V. Moyer, MD, MACP,<br>FRCP, FIDSA, FAMWA, FEFIM |        |  |
|--|--------|--|
| Name   |        |  |
| Davilyn Mayer  | 1/8/25 |  |
| Signature  | Date   |  |

Jan 13, 2025 12:56:04 EST American College of Physicians Disclosure Expiration Date Jan 13, 2026

**Discloser** 02526391 **Identifier:** 

Disclosure Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information**:

### **Summary of Interests**

#### Company or Organization

| Entity   | Туре                          | Interest Held By | Value |
|--|-------------------------------|------------------|-------|
| American College of Physicians   | Employment Current Employment | Self             | -     |
| Title: Director, Regulatory Affairs Position Description: Director, Regulator Start Date: 04/30/2014 End Date: Ongoing / No Known End Date Additional Information: |                               |                  |       |

### **Additional Questions**

1. Please specify any additional information which you consider relevant to this disclosure.

I co-own a coding consulting business with my spouse.

- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy *if* you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Yes

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Please review the following topic areas and report any relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas. You do not need to report publications developed on behalf of ACP.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

#### **Performance Measurement Committee: Topic Areas for Measure Review**

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance |   |
| Colonoscopy                                  |   |
| Major depressive disorder                    |   |
| Osteoporosis                                 |   |
| Migraine                                     |   |

#### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Brian E. Outland      |            |  |
|-----------------------|------------|--|
| Print Name            |            |  |
|                       |            |  |
| Brian C. Outland, PhD | 01/16/2025 |  |
| Signature             | Date       |  |

## **David Pugach**

Jan 07, 2025 05:37:29 EST American College of Physicians Disclosure Expiration Date Jan 07, 2026

**Discloser** 04271530 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed

Information:

## **Summary of Interests**

#### Company or Organization

| Entity                         | Туре                          | Interest Held By | Value |
|--------------------------------|-------------------------------|------------------|-------|
| American College of Physicians | Employment Current Employment | Self             | -     |

Title: Vice President, Governmental Affairs and Public Policy

Start Date: 08/01/2022 Additional Information: **Position Description:** 

End Date: Ongoing / No Known End Date

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



Please review the following topic areas and report any relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas. You do not need to report publications developed on behalf of ACP.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

#### Performance Measurement Committee: Topic Areas for Measure Review

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance |   |
| Colonoscopy                                  |   |
| Major depressive disorder                    |   |
| Osteoporosis                                 |   |
| Migraine                                     |   |

#### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| David Pugach    |                 |
|-----------------|-----------------|
| Print Name      |                 |
| David J. Pugach | January 7, 2025 |
| Signature       | Date            |

## **Amir Qaseem**

**Disclosure** Annual Staff Disclosure 2024 - 2025 (Expiration Date: 12/06/2025), ACP/ Annals Forum (Expiration Date: Currently Date: 12/06/2025), Forums (Expiration Date: 12/06/2025), Internal Medicine Meeting 2025 Faculty Information: Employed

(Expiration Date: 12/06/2025)

# **Summary of Interests**

#### Company or Organization

| Entity  | Туре                               | Interest Held By | Value |
|---|------------------------------------|------------------|-------|
| American College of Physicians  | Employment Current Employment      | Self             | -     |
| Title: Chief Science Officer Start Date: 12/07/2003 Additional Information: | Position Description:<br>End Date: |                  |       |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       |   |
| Colonoscopy         |   |
| Colorectal cancer   |   |
| screening and       |   |
| surveillance        |   |
| COVID-19            |   |
| Depression          |   |
| Hyperlipidemia      |   |
| Hypertension        |   |
| Insomnia            | NI/A  |
| Major depressive    | N/A   |
| disorder            |   |
| Menopausal Therapy  |   |
| Migraine            |   |
| Obesity             |   |
| Osteoporosis        |   |
| Prostate Cancer     |   |
| Rhinosinusitis      |   |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Amir Qaseem   |          |
|---------------|----------|
| Name          |          |
| - Jain Gascam | 1/8/2025 |
| Signature     | Date     |

## Tatyana Shamliyan

Dec 06, 2024 12:18:45 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 01975766 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information:** 

# **Summary of Interests**

#### Company or Organization

| Entity  | Туре  | Interest Held By | Value |
|---|---|------------------|-------|
| American College of Physicians  | Employment Current Employment                     | Self             | -     |
| Title: Senior Research Associate Start Date: 01/13/2021 Additional Information: | Position Description: Center for Evider End Date: | nce Reviews      |       |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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- ➤ Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

#### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Tatyana Shamliyan   |                 |  |
|---------------------|-----------------|--|
| Name                |                 |  |
| Tatyana A Shamliyan | January 8, 2025 |  |
| Signature           | Date            |  |

# Samantha Tierney

Jan 09, 2025 02:34:18 EST American College of Physicians Disclosure Expiration Date Jan 09, 2026

**Discloser** 03794192 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

Employment Currently Employed

Information:

# **Summary of Interests**

#### Company or Organization

| Entity   | Туре   | Interest Held By | Value |
|--|--|------------------|-------|
| American College of Physicians   | Employment Current Employment  | Self             | -     |
| Title: Senior Scientist, Clinical Policy Start Date: 06/15/2020 Additional Information:  | <b>Position Description:</b> Leading the per <b>End Date:</b> Ongoing / No Known End D   | 2,               |       |
| American College of Physicians   | Employment Current Employment  | Self             | -     |
| Title:<br>Start Date: 06/15/2020<br>Additional Information: I regularly represent ACP in | Position Description:<br>End Date: Ongoing / No Known End D<br>external initiatives related to performance measures (such as works |                  |       |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

#### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | None  |
| Colonoscopy         | None  |
| Colorectal cancer   | None  |
| screening and       |   |
| surveillance        |   |
| COVID-19            | None  |
| Depression          | None  |
| Hyperlipidemia      | None  |
| Hypertension        | None  |
| Insomnia            | None  |
| Major depressive    | None  |
| disorder            |   |
| Menopausal Therapy  | None  |
| Migraine            | None  |
| Obesity             | None  |
| Osteoporosis        | None  |
| Prostate Cancer     | None  |
| Rhinosinusitis      | None  |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Samantha Tierney |        |  |
|------------------|--------|--|
| Name             |        |  |
| San Tuy          | 1/6/25 |  |
| Signature        | Date   |  |

Dec 06, 2024 02:15:46 EST American College of Physicians Disclosure Expiration Date Dec 06, 2025

**Discloser** 04490696 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information**:

# **Summary of Interests**

### Company or Organization

| Entity  | Туре   | Interest Held By  | Value      |
|---|--|---|------------|
| ACP   | Employment Current Employment  | Self  | -          |
| Title: Research Associate<br>Start Date: 02/05/2024 | Health and Medical Scie<br>logistics, and contracts<br>deliverables as needed. |   | iverables, |
| Additional Information:                             | End Date: Ongoing / No   | Known End Date  |            |
| Medidata, A Dassault Systemes Company               | Employment   | Self  | -          |
| Title: Research Analyst Start Date: 01/06/2020      | •  | upported the work in conducting real-world<br>nalyzing data, and conducting analyses. M   | •          |
| Additional Information:                             | End Date: 04/01/2022   |   |            |
| OM1, Inc.   | Employment   | Self  | -          |
| Title: Epidemiologist<br>Start Date: 04/04/2022     | world study reports Wor  | rafted research plans for real-world studie<br>rked cross-collaboratively to ensure accura<br>world studies in pharmacoepidemiology usi | ite        |
|   | and Lin data sources   |   |            |

### **Intellectual Property**

| Туре   | Is Licensed | Interest Held By          | Value |
|--|-------------|---------------------------|-------|
| Other Intellectual Property - Published Abstract: Bleeding Rates Associated wit  | -           | Self                      | -     |
| Description: Published Abstract: Bleeding Rates Associated with Anticoagulation Treatment for Atrial Fibrillation Additional Information: Published in 2021. Related to my employment at Medidata. Funded by Anthos Therapeutics. Involvement ended as of July 21, 2021. https://abstracts.isth.org/abstract/comparing-the-real-world-and-clinical-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/ Income: No Additional Information: Published in 2021. Related to my employment at Medidata. Funded by Anthos Ti |             | ended as of July 21, 2021 |       |

| Other Intellectual Property - Published Manuscript: Maternal Prenatal Fish Inta | _ | Self | - |
|---|---|------|---|

https://abstracts.isth.org/abstract/comparing-the-real-world-and-clinical-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation/linear-trial-bleeding-rates-associated-with-anticoagulation-treatment-for-atrial-fibrillation-fibrillati

| Туре  | Is Licensed         | Interest Held By           | Value      |
|---|---------------------|----------------------------|------------|
| Description: Published Manuscript: Maternal Prenatal Fish Intake and Child Autism-Related Traits Additional Information: Published on 09 June 2020. Issued in February 2021. Related to my Master's thesis at Drexel University. Involvement ended in 2019. https://link.springer.com/article/10.1007/s10803-020-04546-9 Income: No Additional Information: Published on 09 June 2020. Issued in February 2021. Related to my Mahttps://link.springer.com/article/10.1007/s10803-020-04546-9                                  | Drexel University.  | Involvement ended in 201   | 9.         |
| Other Intellectual Property - Published Manuscript: External Control Arms and I   | -                   | Self                       | -          |
| Description: Published Manuscript: External Control Arms and Innovative Tools to Income Sour Enrich Clinical Trial Data  Additional Information: Published on March 25, 2024. Funded by Viatris. Related to my employment at Medidata. Involvement ended as of January 23, 2024. https://link.springer.com/article/10.1007/s43441-024-00627-4  Income: No  Additional Information: Published on March 25, 2024. Funded by Viatris. Related to my employn https://link.springer.com/article/10.1007/s43441-024-00627-4         | ta. Involvement end | ded as of January 23, 202  | 4.         |
| Other Intellectual Property - Published Abstract: Treatment Patterns of Patient   | -                   | Self                       | -          |
| Description: Published Abstract: Treatment Patterns of Patients With Soft Tissue Sarcoma  Additional Information: Published on 31 March 2022. Funded by Deciphera.  Related to my employment at Medidata. Presented at NCCN. Involvement ended on 31 March 2022. https://jnccn.org/view/journals/jnccn/20/3.5/article-pHSR22-179.xml  Income: No  Additional Information: Published on 31 March 2022. Funded by Deciphera. Related to my employment 2022. https://jnccn.org/view/journals/jnccn/20/3.5/article-pHSR22-179.xml | idata. Presented at | NCCN. Involvement ended    | on 31      |
| Other Intellectual Property - Abstract accepted for presentation  | -                   | Self                       | -          |
| Description: Abstract accepted for presentation  Additional Information: Funded by a pharmaceutical company. Related to employment at OM1, Inc. Involvement ended as of December 19, 2023. Topic: CRSwNP  Income: No  Additional Information: Funded by a pharmaceutical company. Related to employment at OM1, Inc.  | nt ended as of Dece | mber 19, 2023. Topic: CRS  | wNP        |
| Other Intellectual Property - Published Manuscript: Incidental Adrenal Mass Fol   | -                   | Self                       | -          |
| Description: Published Manuscript: Incidental Adrenal Mass Follow-Up  Additional Information: Published on January 31, 2023. Funded by Boston  Medical Center. Related to my employment at Boston Medical Center. Involvement ended as of February 11, 2022. https://pubmed.ncbi.nlm.nih.gov/36521629/  Income: No  Additional Information: Published on January 31, 2023. Funded by Boston Medical Center. Relatof February 11, 2022. https://pubmed.ncbi.nlm.nih.gov/36521629/  | oyment at Boston M  | ledical Center. Involvemen | t ended as |
| Other Intellectual Property - Abstract accepted for oral presentation   | -                   | Self                       | -          |
| Description: Abstract accepted for oral presentation  Additional Information: Funded by a pharmaceutical company. Related to employment at OM1, Inc. Involvement ended as of January 10, 2024. Topic: CRSwNP  Income: No  Additional Information: Funded by a pharmaceutical company. Related to employment at OM1, Inc.  | nt ended as of Janu | ary 10, 2024. Topic: CRSw  | NP         |
| Other Intellectual Property - Abstract accepted for presentation  | -                   | Self                       | -          |
| Description: Abstract accepted for presentation  Additional Information: Funded by a pharmaceutical company. Related to employment at OM1, Inc. Involvement ended as of January 5, 2024. Topic: CRSwNP Income: No  Additional Information: Funded by a pharmaceutical company. Related to employment at OM1, Inc.   | nt ended as of Janu | ary 5, 2024. Topic: CRSwN  | IP         |
| Other Intellectual Property - Abstract in development   | -                   | Self                       | -          |
|   |                     |                            | 1          |

Туре **Description:** Abstract in development Income Source: None Additional Information: Included in the acknowledgements only, not as an author. Funded by a pharmaceutical company. Related to employment at OM1, Inc. Involvement ended as of January 23, 2024. Topic: CRSwNP Income: No Additional Information: Included in the acknowledgements only, not as an author. Funded by a pharmaceutical company. Related to employment at OM1, Inc. Involvement ended as of January 23, 2024. Topic: CRSwNP Other Intellectual Property - Abstract in development Self

Description: Abstract in development

Income Source: None

Is Licensed

Interest Held By

Value

Additional Information: Included in acknowledgements only, not as an author. Funded by a pharmaceutical company. Involvement ended as of January 26, 2024.

Topic: CRSwNP Income: No

Additional Information: Included in acknowledgements only, not as an author. Funded by a pharmaceutical company. Involvement ended as of January 26, 2024.

Topic: CRSwNP

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



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- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

#### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area        | Relevant Interests from Last 3 Years  If none, write "None"                                  |
|----------------------------|--|
| Breast Cancer              | None   |
| Colonoscopy                | None   |
| Colorectal cancer          | None   |
| screening and surveillance |  |
| COVID-19                   | None   |
| Depression                 | None   |
| Hyperlipidemia             | None   |
| Hypertension               | None   |
| Insomnia                   | None   |
| Major depressive           | None   |
| disorder                   |  |
| Menopausal Therapy         | None   |
| Migraine                   | None   |
| Obesity                    | None   |
| Osteoporosis               | None   |
| Prostate Cancer            | None   |
| Rhinosinusitis             | See Convey for contributions on CRSwNP real-world studies related to employment at OM1, Inc. |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Chelsea Vigna  |          |
|----------------|----------|
| Name           | 1/8/2024 |
| Chelsea V igna |          |
| Signature      | Date     |

**Discloser** 03994247 **Identifier:** 

**Disclosure** Annual Staff Disclosure 2024 - 2025

Purpose:

**Employment** Currently Employed **Information**:

# **Summary of Interests**

### Company or Organization

|   |  |                  | Туре  |  | Interest Held By         | Value     |
|---|--|------------------|---|--|--------------------------|-----------|
| American College  | ege of Physicians Consultant   |                  | Consultant  |  | Self                     | -         |
| Category: Cons<br>End Date:<br>Compensation<br>Compensation:<br>Additional Info   | Type: Other  |                  | Start Date: 04/0:<br>Other Compensa   | L/2019<br><b>tion:</b> 50% salary & bene   | ofits to current employe | r         |
| COVID-END   |  |                  | Other   |  | Self                     | -         |
| Category: Othe<br>End Date: 05/3<br>Compensation<br>Compensation:<br>Additional Info  | 31/2023<br><b>Type:</b> Unpaid<br>: No   |                  | Start Date: 05/0  | L/2020   |                          |           |
| European Cooper   | ration in Science and Technology   |                  | Other   |  | Self                     | -         |
| Category: Othe End Date: 04/1   |  |                  | <b>Start Date:</b> 10/17  | 7/2018   |                          |           |
| Compensation Compensation:  | Type: Unpaid   | agement Group fo | r COST Action grant: https://www  | .cost.eu/actions/CA17  | 117/                     |           |
| Compensation<br>Compensation:<br>Additional Info  | Type: Unpaid<br>: No   | agement Group fo | r COST Action grant: https://www<br>Fiduciary Officer                           | .cost.eu/actions/CA17  | Self                     | -         |
| Compensation<br>Compensation:<br>Additional Info  | Type: Unpaid: No rmation: Member of Program Mana Research Network Research Network Research Unpaid V01/2016 No   | agement Group fo | Fiduciary Officer  Position Descript  |  | Self                     |           |
| Compensation: Additional Info  Evidence Based I  Official Title: St Compensation: Start Date: 10/ Compensation: Additional Info   | Type: Unpaid: No rmation: Member of Program Mana Research Network Research Network Research Unpaid V01/2016 No   | agement Group fo | Fiduciary Officer  Position Descript  | ion:   | Self                     | \$5000.00 |
| Compensation: Additional Info  Evidence Based I  Official Title: St Compensation: Start Date: 10/ Compensation: Additional Info   | Type: Unpaid: No Inmation: Member of Program Mana Research Network  Research Network | agement Group fo | Position Descript End Date: Ongoin  Other                                       | ion:<br>g / No Known End Date  | Self                     |           |
| Compensation: Compensation: Additional Info  Evidence Based I  Official Title: St Compensation: Start Date: 10/ Compensation: Additional Info  Evidence Synthe  Category: Othe End Date: Compensation:                    | Type: Unpaid: No Inmation: Member of Program Mana Research Network  Research Network | agement Group fo | Position Descript End Date: Ongoin  Other  Start Date: 12/18 Other Compensation | ion:<br>g / No Known End Date  | Self                     |           |
| Compensation: Additional Info  Evidence Based I  Official Title: St Compensation: Start Date: 10/ Compensation: Additional Info  Evidence Synthe  Category: Othe End Date: Compensation: Compensation:                    | Type: Unpaid: No Inmation: Member of Program Mana Research Network  Research Network |                  | Position Descript End Date: Ongoin  Other  Start Date: 12/18 Other Compensation | ion:<br>g / No Known End Date<br>g / No Known End Date<br>g / No Known End Date<br>g / No Known End Date | Self                     |           |
| Compensation: Compensation: Additional Info  Evidence Based I  Official Title: St Compensation: Start Date: 10/ Compensation: Additional Info  Evidence Synthe  Category: Othe End Date: Compensation: Compensation: Year | Type: Unpaid: No Inmation: Member of Program Mana Research Network Researc | Amount T         | Position Descript End Date: Ongoin  Other  Start Date: 12/18 Other Compensation | ion: g / No Known End Date B/2024 tion: Stipend + Travel  Compensation Type                              | Self                     |           |

Entity Interest Held By Value Type Official Title: Secretariat Position Description: Organize and support activities of the organisation Compensation Type: Unpaid End Date: Ongoing / No Known End Date Start Date: 03/01/2018 Compensation: Additional Information: Other Self McMaster University Start Date: 07/01/2017 Category: Other End Date: 06/30/2024 Compensation Type: Unpaid Compensation: No Additional Information: Assistant Clinical Faculty Sigma Theta Tau International Fiduciary Officer Self Official Title: Immediate Past President **Position Description:** End Date: 09/30/2022 Compensation Type: Unpaid Start Date: 10/01/2021 Compensation: No Additional Information: Employment Current Employment Villanova University Self Title: Professor **Position Description:** Start Date: 08/22/2017 End Date: Ongoing / No Known End Date Additional Information: Villanova University Grant / Contract Self \$50000.00 Recipient Name: M. Louise Fitzpatrick College of Nursing Recipient Type: Institution Grant / Contract Description: COVID-19 Caring About Health for All Study Grant / Contract Purpose: Research (CHAMPS) Grant / Contract Valuation Date: Contract Start Date: 03/31/2020 03/31/2020 Grant / Contract Amount: \$50,000.00 Contract End Date: 02/01/2024

# Certification

Smeltzer, S., Yost, J.

Additional Information: Principal Investigators: Kaufman, P., Havens, D., Mensinger, J.; Co-Investigators: Bradley, P., Brom, H., Copel, L., Maldonado, L.,

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

Please review the following topic areas and report any intellectual or other relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
- Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

#### **Topics Currently Under Development**

In the table below, please list any relevant intellectual interests (including relevant publications from peer- and non-peer-reviewed sources or other relevant interests not captured in your Convey.

You only need to report interests from the last 3 years and you do not need to report publications developed on behalf of ACP.

| Clinical Topic Area | Relevant Interests from Last 3 Years  If none, write "None" |
|---------------------|---|
| Breast Cancer       | ij none, write None   |
| Colonoscopy         |   |
| Colorectal cancer   |   |
| screening and       |   |
| surveillance        |   |
| COVID-19            | See ORCID ID: 0000-0002-3170-1956                           |
| Depression          | See ORCID ID: 0000-0002-3170-1956                           |
| Hyperlipidemia      |   |
| Hypertension        |   |
| Insomnia            |   |
| Major depressive    |   |
| disorder            |   |
| Menopausal Therapy  |   |
| Migraine            |   |
| Obesity             |   |
| Osteoporosis        |   |
| Prostate Cancer     |   |
| Rhinosinusitis      |   |

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| Jennifer Yost |                 |
|---------------|-----------------|
| Name          |                 |
| OGA-          | January 6, 2025 |
| Signature     | Date            |

Dec 07, 2024 05:09:38 EST American College of Physicians Disclosure Expiration Date Dec 07, 2025

Discloser 00092143 Identifier:

Disclosure Annual Governance Disclosure 2024-25 Purpose:

Information:

**Employment** Currently Employed

# **Summary of Interests**

#### Company or Organization

| Entity   | Туре  | Interest Held By | Value       |
|--|---|------------------|-------------|
| Becton, Dickinson and Company  | Stock   | Self             | -           |
| Percentage Ownership: 0 Estimated Value: Divestment Date: 06/01/2024 Additional Information:                           | Valuation Date:   |                  |             |
| Cardinal Health 108, LLC   | Stock   | Self             | \$232000.00 |
| Percentage Ownership: 0 Estimated Value: \$232,000.00 Divestment Date: Additional Information: inherited from parents. | <b>Valuation Date:</b> 08/01/2024                                   |                  |             |
| Medical Center, University of Rochester  | Employment Current Employment                                       | Self             | -           |
| Title: MD Start Date: 10/01/2018 Additional Information:   | Position Description: primary care End Date: Ongoing / No Known End |                  |             |

### Certification

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- · Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

Please review the following topic areas and report any relevant interests held by you or any household members from the last 3 years that may be relevant to the below topic areas. You do not need to report publications developed on behalf of ACP.

- Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.
  - Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, membership in special interest groups, or the development, testing and/or maintenance of performance measures in these areas.
- Financial interests are defined as any payments received in exchange for services or any financial value derived from holdings
  - Examples of financial interests include stock ownership, excluding diversified funds, such as mutual funds

You may also share a list of publications via a link to list of your published works (such as ORCHID or PubMed) or as an attachment (write "see attachment" in table).

#### Performance Measurement Committee: Topic Areas for Measure Review

| Clinical Topic Area                          | Relevant Publications (Peer- and Non-Peer-Reviewed Sources) or Measure Development Projects (Development, Testing, and/or Maintenance)  Report from last 3 years only. If none, write "None". If yes, please provide additional details next to the relevant topic. |
|--|---|
| Colorectal cancer screening and surveillance |   |
| Colonoscopy                                  |   |
| Major depressive disorder                    |   |
| Osteoporosis                                 |   |
| Migraine                                     |   |

#### **Acknowledgements and Attestations**

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the above topic areas and that my disclosures are up to date.

| _             |
|---------------|
|               |
|               |
|               |
| Date 12/31/24 |
|               |